

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT & MEDIA RELEASE



5 March 2015

REVISED RIGHTS ISSUE TIMETABLE

Centaurus Metals Limited (ASX: CTM) ("Centaurus" or "the Company") refers to its announcement dated 25 February 2015 in relation to the Company's proposed Rights Issue and advises that the indicative timetable has been revised as set out below. The Company now expects to lodge a prospectus with both ASIC and ASX tomorrow, Friday 6 March 2015 and it is anticipated that the Rights Issue offer will open on Thursday 19 March 2015.

Lodgement of the Prospectus with ASIC and ASX	6 March 2015
Notice of Rights Issue sent to Optionholders	10 March 2015
Notice of Rights Issue sent to Shareholders	11 March 2015
Ex-Date for Rights Issue	13 March 2015
Record Date	17 March 2015
Prospectus despatched to Shareholders	19 March 2015
Closing Date	31 March 2015
Shares quoted on a deferred settlement basis	1 April 2015
Notify ASX of Shortfall	7 April 2015
Issue Date – Deferred settlement trading ends	9 April 2015
Commencement of trading of New Shares	10 April 2015

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